



**Florida West Coast Operating Engineers  
Apprenticeship Trust Fund**

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**A G E N D A**

**MEETING OF THE  
BOARD OF TRUSTEES  
OF THE  
FLORIDA WEST COAST OPERATING ENGINEERS  
APPRENTICESHIP TRUST FUND**

**May 14, 2025**

- I. Call to Order**
- II. Minutes – Board of Trustees Meeting, February 12, 2025 (Pg. 1-8)**
- III. Investment Consultant’s Report – Tony DuBose, Legacy Wealth Management**
- IV. Apprenticeship Director’s Report – Adrian Lacey**
- V. Attorney’s Report – W. Eric Venable, Venable Law Firm**
- VI. Administrative Manager’s Report – Jeff Ianniello, Associated Administrators (Pg. 9-17)**
- VII. Other Fund Business**
- VIII. Next Meeting Date: August 13, 2025**
- IX. Adjournment**